



## Notes of Meeting January 7. 2015.

### **FIRST FORMAL ANNUAL MEETING:**

Following the acceptance of the By Laws today's gathering commenced with a General Meeting:

Those Present: Dorrie Carolan; Wendy Malloy; Beth Caldwell; Tricia Farin; Ethel-Anne Roome; Stephanie Schneiderman; Scott Anders; Matt Spak; Dawn Handwerker; Bryan Roth; and Brian Amey.

### **Election of Officers:**

**Chair:** Nominated by Dorrie Carolan Seconded by Dawn Handwerker  
Brian Amey. Approved Unanimously.

**Vice Chair:** Nominated by Scott Anders and Seconded by Dorrie Carolan  
Bryan Roth. Approved Unanimously.

**Secretary:** Nominated by Dorrie Carolan and Seconded by Stephanie Schneiderman:  
Wendy Malloy. Approved Unanimously.

**Treasurer:** Nominated by Brian Amey and Seconded by Dawn Handwerker  
Rebecca Brown. Approved unanimously subject to Rebecca's concurrence.

### **Other business:**

It was proposed to invite Nick Arafas to the next regular meeting to explain the features and benefits of the Group Website. The goal is to achieve 100% participation prior to a promotional discussion with the Bee.

There being no further formal business the meeting gave way to the regular meeting activities.

### **ROUND ROBIN:**

**Tricia Farin** reminded us that in addition to full service marketing through her company Jantris Marketing she is now into the party planner business with her daughter Rebecca and a Company "Not Just weddings".

**Bryan Roth** also has two strings to his bow not only does he own Big Buddha Cigar Lounge he is the principle Financial Advisor with the local office of Edward Jones.

**Ethel-Anne Roome;** is a certified Grief Recovery Specialist helping to others to make peace with the past, no matter what the loss.

**Dawn Handwerker:** owner of Truly Yours; Invitation & Stationary Studio. Dawn reminded us that it's Wedding Season and she has an extensive range of products for this happy occasion!

**Matt Spak:** The nearest full service printer to Newtown! Now offering Logo service for promotional clothing; the full range of signage whatever the size!? Also Loyalty card production as part of a in house promotion for restaurants and many retail outlets.

**Scott Anders:** a reistered Investment Advisor with Eagle Strategies LLC working closely with New York Life and able to help develop Financial Plans, including Life Insurance needs and Investment strategies. Spend some months at West Point serving the cadets with savings plans.

**Beth Caldwell;** Wm Raveis Real Estate; reported a busy year with sale prices averaging mid to upper \$300k. In addition Beth owns her Interior design and Home Stating business – Pinnacle Design.

**Stephanie Schneiderman;** of Biscotti etc reported a good holiday season her products were used by businesses as promotional gifts and "Thank You's" – labelled and with individual messages.

**Dorrie Carolan** is easing out of Newtown Youth Academy which is busy with new years resolutions breakers!! She will be transferring her focus to the Parent Connection and in the hopefully into new premises later in the year. See the report in the January 2, Bee!

**Brian Amey;** still your friendly Business development officer with Newtown Savings Bank but currently 'pinch hitting' for Rebecca Brown as branch manager at the Sand Hill Plaza Office. until she returns from Maternity leave.

**Wendy Molloy;** a Senior Loan Officer with Atlantic Home Loans able to provide the full range Mortgage product , is an experience loan officer having been in the business for 14 years. Wendy is also a member of Newtown Country Club that not only offers excellent golf facilities but a club with good fellowship and excellent food.

#### **ADMINISTRATION MATTERS:**

The beginning of a New Year is a great time to recruit new members and the Board will consider an open house event possibly over cocktails in the near future. But don't wait until this happens if you know of a potential member invite them to our next meeting, which is slated for Tuesday February 10<sup>th</sup>. More details in due course but it will be hosted at Newtown Country Club. Usual time 8.00am

**FBA 01072015..**